



**TO THE SHAREHOLDERS OF IFCI LIMITED FOR THE EXTRA-ORDINARY
GENERAL MEETING OF THE COMPANY TO BE HELD ON OCTOBER 27, 2022**

We, Surya Gupta and Associates, Practicing Company Secretaries, have verified the relevant records and documents of IFCI Limited and certify that the proposed Preferential Issue in favour of the Promoter of the Company i.e., Government of India (Through President of India) of 9,29,36,802 (Nine Crore Twenty Nine Lakh Thirty Six Thousand Eight Hundred and Two) number of equity shares with a face value of ₹10/- each to be issued at a price of ₹10.76/- each (including share premium of ₹0.76/- per equity share), aggregating upto ₹100,00,00,000 (Rupees One Hundred Crore Only) is being made in accordance with the requirement of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

**For Surya Gupta & Associates
Company Secretaries**

**Suryakant Gupta
Prop.
Membership No.: F9250
COP No. : 10828
Peer review No. : 907/2020
UDIN: F009250D001110141**

**Date: October 01st, 2022
Place: Delhi**